



Worksheet B
Financial Information
Greater than AGI

Student Name: _____ Student ID: _____

A review of your FAFSA indicates that you and/or your parent(s) may have incorrectly posted additional financial information that is greater than your Adjusted Gross Income (AGI). Please complete and submit Worksheet B below so we can resolve the conflict on your FAFSA.

STUDENT/SPOUSE INFORMATION

- Student's 2019 Additional Financial Information (Enter the combined amounts for you and your spouse.) \$ _____
- a. Education credits (American opportunity Tax Credit and Lifetime Learning Tax Credit) From IRS Form 1040 Schedule 3 – Line 50. \$ _____
 - b. Child Support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 93. \$ _____
 - c. Taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ _____
 - d. Taxable college grant and scholarship aid **reported to the IRS as Income**. Included Americorps benefits (awards, living allowances and interest accrual payments), as well as grand and scholarship portions of fellowships and assistantships. \$ _____
 - e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$ _____
 - f. Earning from work under a cooperative education program offered by a college. \$ _____

PARENT INFORMATION:

- Parent's 2019 Additional Financial Information (Enter the amounts for your spouse.) \$ _____
- a. Education credits (American opportunity Tax Credit and Lifetime Learning Tax Credit) From IRS Form 1040 Schedule 3 – Line 50. \$ _____
 - b. Child Support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 72. \$ _____
 - c. Your parents' taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ _____
 - d. Your parents' taxable college grant and scholarship aid **reported to the IRS as Income**. Included Americorps benefits (awards, living allowances and interest accrual payments), as well as grand and scholarship portions of fellowships and assistantships. \$ _____
 - e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$ _____
 - f. Earning from work under a cooperative education program offered by a college. \$ _____

STUDENT'S SIGNATURE: _____

DATE: ___/___/___

PARENT'S SIGNATURE: _____

DATE: ___/___/___