

## Special Circumstances Professional Judgment Review 2024-2025 Academic Year

This form can be used to report changes that could affect the 2024-2025 Free Application for Federal Student Aid (FAFSA). Follow the steps below and return this form with the appropriate documentation to the Office of Financial Aid. Once the information is reviewed, you will be notified of the decision. All decisions are final. All documentation is required to be submitted together. Information will not be accepted after initial submission.

## **Required Documents:**

- 1. A detailed letter documenting the facts of your circumstance(s)
- 2. A signed copy of your (and your spouse's if applicable or parent's if dependent) most recent tax return(s)
- 3. Any documents listed in Section B that are applicable

## Section A - Student Information

Student ID #:	N	lame:		
Address:				
City:	_ State:	Zip Code:		
Student Email:			Primary Phone Number:	
Complete if Dependent Student:				
Parent(s) whose information was	provided on y	our FAFSA:		
Parent (1) Name:		_		
Parent (2) Name:				
Parent(s) contact number:				

Including yourself, list all persons who live in your household or the household of parents if a dependent student.

Full Name	Age	Relationship
		SELF

Revised: 08/07/2024

Drake State ID: _	Student's First Name:	Last:
Section B – S	tudent Information	
From the list pro documentation	vided, mark the reason for the requested review of	your family's financial situation and provide the listed
☐ Loss of a Job	, or Parental Loss of Job	
>	Provide Separation/Termination Notice or docum termination Provide Documentation of severance package (if of Provide Statement of Unemployment Benefits and	one exists)
☐ Loss of Untax	red Income	
☐ Loss of Soc	cial Security Benefits	
>	Provide notification of termination of benefits	
☐ Loss of Chi	ild Support	
>	Provide court documentation stating the date of t	ermination of benefits and prior amount(s)
☐ Loss of Wo	orker's Compensation	
>	Provide appropriate official documentation statin	g date of termination of benefits and prior amount(s)
☐ Loss of Taxab	ole Income	
☐ Loss of Ali	mony	
>	Provide court documentation stating the date of t	ermination of benefits
☐ Loss of Un	employment Benefits	
>	Provide appropriate letter from the unemployment	nt office stating date of termination of benefits
☐ <b>Other:</b> ple	ase specify and provide appropriate documentation	
☐ Excessive Me insurance premi	edical Expenses [payments made out of pocket begun costs]	ond what you insurance covers. Do not include
>	Provide all bills showing the expenses  • Provide proof of personal payment of the	expenses in question (check stubs, receipts, etc.)
☐ <b>Lump Sum (o</b> sum retirement		ited to inheritance, moving expense allowance, lump
>	Provide appropriate documentation identifying the invested or expended.	e income in question and how the funds were spent if
☐ Other Circum	stances	
>	Please explain:	

Revised: 08/07/2024

Julie 15.	Student's First Name:	rast:	
ction C – Income	and Asset Information Assessment		
ough December 31, 20	e below to help us assess your actual income for 202 24, in the appropriate boxes. You must include docu ude but is not limited to:		
Most recent pay str	ubs showing year-to-date earnings from all employe	ers (since January 1,	2024)
• A letter from your	employer stating total 2024 projected and or actual	earnings	
Unemployment cor	mpensation		
	Student Income and Asset I	nformation	
	Income Resources	ACTUAL 2022	ESTIMATED 2024
		Gross Income	Gross Income
Income earned from w	vork		
Income earned from w	vork by spouse of student (if applicable)		
Other taxable income (	(interest, pensions, unemployment, etc.)		
Other untaxable incom	ne (workers compensation, housing allowance, etc.)		
<ul> <li>Current amount of</li> <li>Current net worth</li> </ul>	set information (if any of the following are applicablue of the asset minus the debt on the asset cash, savings, and checking: \$ of real estate/investments (other than home): \$ of farm or business: \$	le):	
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth	lue of the asset minus the debt on the asset cash, savings, and checking: \$		ts only)
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth	lue of the asset minus the debt on the asset cash, savings, and checking: \$ of real estate/investments (other than home): \$ of farm or business: \$		ts only)
• Current net worth	lue of the asset minus the debt on the asset cash, savings, and checking: \$ of real estate/investments (other than home): \$ of farm or business: \$  Income and Asset Information (For Dep	endent studen	
• Current net worth  Income earned from w	Income Resources  Jork for father/stepfather (if dependent)	endent studen	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from worth of the company of the current means are also as a second of the current means are also as a seco	Income Resources  rork for father/stepfather (if dependent)  rork for mother/stepmother (if dependent)	endent studen	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from worth of the company of the current means are also as a second of the current means are also as a seco	Income Resources  Jork for father/stepfather (if dependent)	endent studen	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from w  Other taxable income (	Income Resources  rork for father/stepfather (if dependent)  rork for mother/stepmother (if dependent)	ACTUAL 2022 Gross Income	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from w  Other taxable income (	Income Resources  York for father/stepfather (if dependent)  York for mother/stepmother (if dependent)  (interest, pensions, unemployment, etc.)	ACTUAL 2022 Gross Income	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from w  Income earned from w  Other taxable income (  Other untaxable income  Total:	Income Resources  York for father/stepfather (if dependent)  York for mother/stepmother (if dependent)  (interest, pensions, unemployment, etc.)	ACTUAL 2022 Gross Income	ESTIMATED 2024
ease list your current as let Worth means market val  Current amount of  Current net worth  Current net worth  Parent  Income earned from w  Income earned from w  Other taxable income ( Other untaxable income  Total:  Passe list your Parent's content of  Current amount of	Income and Asset Information (For Dep  Income Resources  Fork for father/stepfather (if dependent)  Fork for mother/stepmother (if dependent)  (interest, pensions, unemployment, etc.)  The (workers compensation, housing allowance, etc.)  For the asset information (if any of the following are allowed from the asset minus the debt on the asset	ACTUAL 2022 Gross Income	ESTIMATED 2024

Drake State ID:	Student's First Name:	Last:
Section D – Certificati	ion and Signature	
My signature on this docum	nent confirms my acknowledgement of the	following:
• I agree to provide proof	of the information if and/or when request	ed.
• The information submit	ted for review is true and correct to the bes	st of my knowledge.
• Providing false informat	cion may result in reduced eligibility, repayr	ment of aid, or both.
Underestimating the pro	ojected income could result in reduced elig	ibility, repayment of aid, or both in this year or next.
• I have read each section	n, provided the required documentation, an	nd realize that more information may be required.
• During peak seasons, pr	ocessing times may be delayed.	
• The signatures provided	are true and not typed	
Student Signature		Date
Spouse Signature (If applicabl	le)	Date
Parent Signature (If applicable	?)	Date
FOR OFFICE USE ONL	Υ	
Student Not Eligible	e	
Special Circumstan	ces Adjustment Request Denied	
Special Circumstanc	ces Adjustment Request Approved	
Comments		
EA Administrator		Date
TA Administrator		Date

Revised: 08/07/2024